



June 15, 2018

To Whom It May Concern

Company Name: OUTSOURCING Inc.
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Notice Concerning Debt Financing through a Syndicated Loan

OUTSOURCING Inc. (hereinafter the “Company”) hereby announces that the Board of Directors, at its meeting held on June 15, 2018, resolved to procure debt financing through a syndicated loan as set forth below.

Particulars

1. Reason for debt financing

The aim of the syndicated loan is to replace short-term loans which increased following our March 30, 2018 announcement “Notice Regarding Acquisition of Shares of OTTO Holding B.V., the Netherlands” for funding related to acquisition of OTTO Holding B.V. with long-term loans, in order to strengthen and stabilize the Company’s financial position.

2. Summary of the syndicated loan

(1) Total Syndicated Loan Amount	Approximately JPY8,800 million (EUR33,210 thousand and JPY4,400 million)
(2) Contract Signing Date	June 26, 2018 (scheduled)
(3) Loan Execution Date	June 29, 2018 (scheduled)
(4) Final Repayment Date	June 30, 2023 (scheduled)
(5) Arranger and Agent	Sumitomo Mitsui Banking Corporation
(6) Participating Financial Institutions	Total 11 institutions including Sumitomo Mitsui Banking Corporation

Note: Conversion rate is EUR 1 = JPY132.39

3. Future outlook

The impact of the syndicated loan on consolidated financial results for this fiscal year is negligible.