



October 26, 2017

To Whom It May Concern

Company Name: OUTSOURCING Inc.
Representative: Haruhiko Doi
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(First Section of TSE, Securities Code 2427)
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Notice Concerning Debt Financing through a Syndicated Loan

OUTSOURCING Inc. (hereinafter “the Company”) hereby announces that the Board of Directors, at its meeting held on October 26, 2017, resolved to procure debt financing through a syndicated loan as set forth below.

Particulars

1. Reason for Debt Financing

The syndicated loan contract is being concluded in response to funding needs for future business expansion of the OUTSOURCING Group, as well as refinancing of existing short-term loans, with an aim of strengthening and stabilizing the Company's financial position.

2. Summary of the Syndicated Loan

(1) Total Syndicated Loan Amount	JPY10,000 million
(2) Contract Signing Date	October 26, 2017 (scheduled)
(3) Loan Execution Date	October 31, 2017 (scheduled)
(4) Final Repayment Date	October 31, 2022 (scheduled)
(5) Arranger and Agent	Sumitomo Mitsui Banking Corporation
(6) Participating Financial Institutions	Total 6 institutions including Sumitomo Mitsui Banking Corporation

3. Future Outlook

The impact of the syndicated loan on consolidated financial results for this fiscal year is negligible.