



September 15, 2017

To Whom It May Concern

Company Name: OUTSOURCING Inc.
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(First Section of TSE, Securities Code 2427)
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Notice Concerning Debt Financing through a Syndicated Loan

OUTSOURCING Inc. (hereinafter “the Company”) hereby announces that the Board of Directors, at its meeting held on September 15, 2017, resolved to procure debt financing through a syndicated loan as set forth below.

Particulars

1. Reason for Debt Financing

The syndicated loan contract is being concluded in response to funding needs for future business expansion of the OUTSOURCING Group, as well as refinancing of existing short-term and long-term loans, with an aim of strengthening and stabilizing the Company’s financial position.

2. Summary of the Syndicated Loan

(1)	Total Amount	JPY13,900 million
(2)	Contract Signing Date	September 26, 2017 (scheduled)
(3)	Loan Execution Date	September 29, 2017 (scheduled)
(4)	Loan Period	5 years
(5)	Arranger and Agent	Aozora Bank, Ltd.
(6)	Participating Financial Institutions	Total 15 institutions including Aozora Bank, Ltd.

3. Future Outlook

The impact of the syndicated loan on consolidated financial results for this fiscal year is negligible.